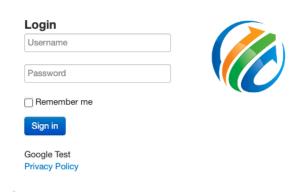
Interpreter Portal – Quick Guide



Contact Information

Phone: (415) 286-6264

Email: support@interpreterintelligence.com

Help Links

Don't have an account?

Sign up now!

Did you forget your password?

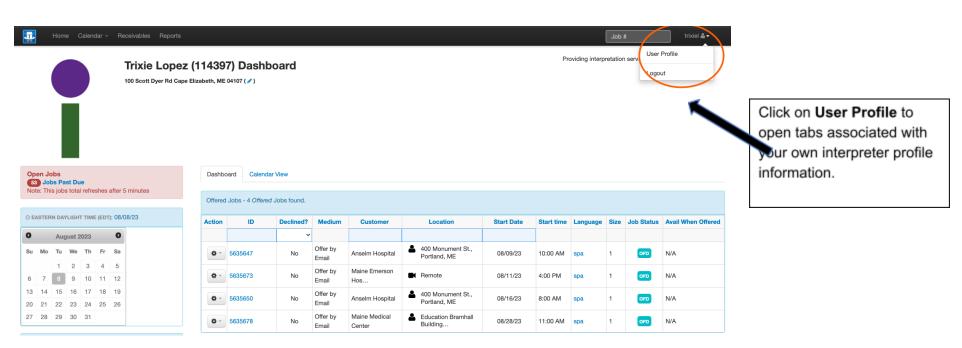
Recover it here.



When you receive your agency's URL, navigate to it and enter the credentials they provide for your **login** and **password**.

After you have logged into the portal, you may log into the **mobile app**, which can be downloaded to your device.

Manage Profile



You may navigate through the tabs to update your information, upload documents needed by your agency, and set your general and specific availability. Financial information is optional and often not used by agencies.



Dashboard

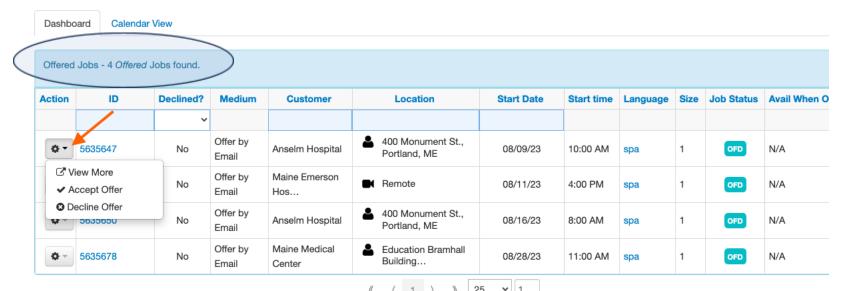
When you first login to the Interpreter Portal you will land on the **Dashboard**. This can also be accessed at any time by selecting the 'Home' menu.

Most of the functions that you will need are available directly from the **Dashboard** and this is divided into sections/grids.

The grids on the dashboard are:

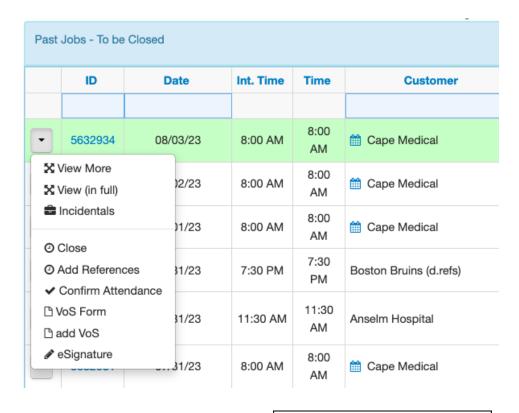
- Offered Jobs
- Messages & Alerts
- Today's Jobs
- Past Jobs that need attention
- Missing documents (if required by your agency)

You can **accept** or **decline** an **offer** by clicking the gear icon next to the job.

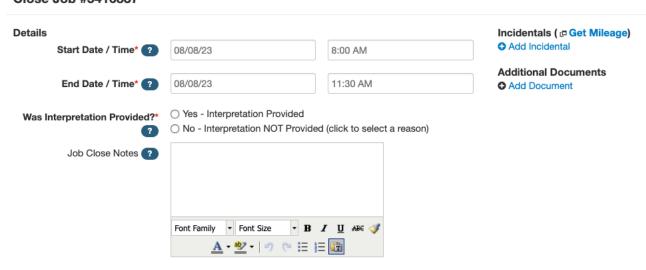


You may click on the dropdown arrow next to jobs in the other grids to view additional details about jobs, access VoS forms (if required by your agency), add incidentals and close past jobs, and upload documents if required by your agency.





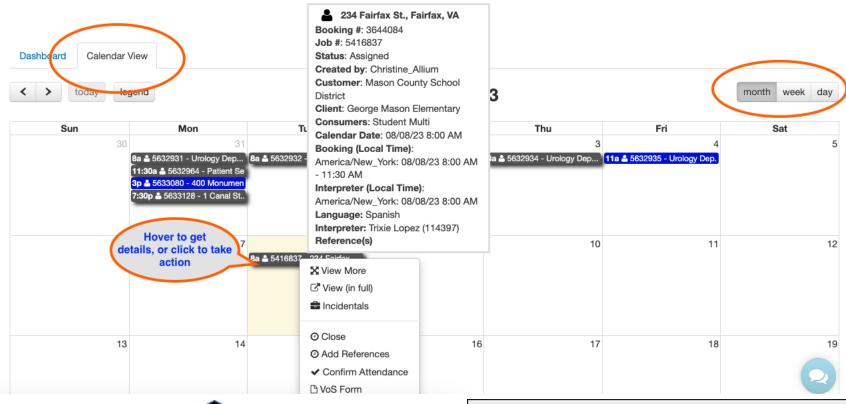
Close Job #5416837



Follow the Closing process as directed by your agency. You may be asked to add Incidentals or upload a VoS form. If no interpretation was provided, you may be permitted by your agency to Cancel the job and provide the reason.

Upon Closing/Cancelling may see an estimate of your remittance, if enabled by your agency.

Calendar



You may prefer to see your schedule in a calendar format. Navigate to the **Calendar** view from the tab next to Dashboard, or by clicking Calendar from the top menu. Jobs are color-coded by **Status**, the color legend can be found at the top of the calendar. You can use the arrow toggles ➤ to jump backwards or forwards on the Calendar or you can use the Calendar icon to select a specific date. Hover over any Job to get a pop-up summary or click on the job to access the job.

If enabled by your agency . . .

- Reports related to your jobs
- Receivables paid and processed remittances for your jobs
- Agent if your agency provides on-demand OPI and/or VRI, you may indicate your availability to provide one or both services

For more detailed information, please contact your agency to request full Interpreter Portal documentation.